

## **2013 Conference Theme:**

## Connecting The Dots - How a Customer Advisory Board (CAB) can drive Strategic Growth

## AGENDA:

| 8:15  | Continental Breakfast & Networking  |
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| 9:00  | Meeting Objectives  |
| 9:10  | MarCom & Branding Strategies to elevate CABs  |
|       | David Coates, Marketing Manager, Customer Programs, Iron Mountain                     |
| 10:10 | Refreshment Break   |
| 10:25 | Global CAB Management   |
|       | Donna Cobb, Director of Customer Advisory Programs, AT&T                              |
| 11:25 | A Simple IDEA To Show A CAB's Value   |
|       | Niall Fahy, Manager Customer Marketing Programs, Oracle                               |
| 12:25 | Lunch   |
| 1:30  | Why CABs Fail   |
|       | Eyal Danon, Founder, Ignite Advisory Group  |
| 2:30  | PANEL DISCUSSION: Experts tackle top issues from our Member Survey:                   |
|       | Agenda Creation, ROI, Staffing, Insight analysis, Virtual Meetings, Facilitation Tips |
|       | Gowri Shanker, Snr Mgr, Corporate Marketing - HCL Technologies                        |
|       | Alison Tate, Snr Program Manager - Adobe  |
|       | Vince Fiano, AVP, Market Research Advisory Manager - PNC Bank                         |
| 3:30  | Refreshment Break   |
| 3:45  | ROUNDTABLE DISCUSSIONS:   |
|       | Use Cases for CABs in Software, Technology, Finance and Healthcare industry verticals |
| 4:45  | Meeting Summary   |

5:00 Meeting Close